

## EXISTING PATIENT MEDICAL HISTORY

**Patient's Name:**

<b>For Office Use Only</b>
ID: <input style="width: 80%;" type="text"/>

**Street Address:**

**Today's Date:**   **Date of Last Visit:**   **Date of Med. History:**

**City:**

**State:**   **Zip:**

**Email Address:**

**Home Phone:**

**Work Phone:**

**Cell Phone:**

**Birthdate:**

**SS#:**

**Marital Status:**

**Primary Dental Guarantor:**

**Home Phone:**

**Work Phone:**

**Cell Phone:**

**Secondary Dental Guarantor:**

**Home Phone:**

**Work Phone:**

**Cell Phone:**

**Physician Name:**

**Physician Phone:**

**Pharmacy:**

**Pharmacy Phone:**

**For Office Use Only**

Medical Alerts:

**Sex:**      **If female, please answer the following:**

**Please answer the following:**

Y	N	Are you taking birth control pills?
		Are you pregnant?    If Yes, # of weeks?
		Are you nursing?

Y	N	Do you smoke or use tobacco?
<b>For Office Use Only</b>		Height:
BP:	Heart Rate:	Weight:
<input style="width: 50px;" type="text"/>	<input style="width: 50px;" type="text"/>	

Y   N <u>Conditions</u>	Y   N <u>Conditions</u>	Y   N <u>Conditions</u>
<ul style="list-style-type: none"> <li>Abnormal Bleeding</li> <li>Alcohol Abuse</li> <li>Allergies</li> <li>Anemia</li> <li>Angina Pectoris</li> <li>Arthritis</li> <li>Artificial Bones</li> <li>Artificial Heart Valve</li> <li>Asthma</li> <li>Blood Transfusion</li> <li>Cancer-Chemotherapy</li> <li>Colitis</li> <li>Congenital Heart Defect</li> <li>Cosmetic Surgery</li> <li>Diabetes</li> <li>Difficulty Breathing</li> <li>Drug Abuse</li> <li>Emphysema</li> <li>Epilepsy</li> <li>Fainting Spells</li> <li>Fever Blisters</li> <li>Frequent Headaches</li> </ul>	<ul style="list-style-type: none"> <li>Glaucoma</li> <li>Hay Fever</li> <li>Heart Attack</li> <li>Heart Surgery</li> <li>Hemophilia</li> <li>Hepatitis A</li> <li>Hepatitis B</li> <li>High Blood Pressure</li> <li>HIV + AIDS</li> <li>Kidney Problems</li> <li>Liver Disease</li> <li>Low Blood Pressure</li> <li>Mitral Valve Prolapse</li> <li>Pace Maker</li> <li>Pneumocystis</li> <li>Psychiatric Problems</li> <li>Radiation Therapy</li> <li>Rheumatic Fever</li> <li>Seizures</li> <li>Shingles</li> <li>Sickle Cell Disease</li> <li>Sinus Problems</li> </ul>	<ul style="list-style-type: none"> <li>Stroke</li> <li>Thyroid Problems</li> <li>Tuberculosis</li> <li>Ulcers</li> <li>Venereal Disease</li> <li>Yellow Jaundice</li> </ul> <p style="text-align: left;">Y   N   <u>Allergies</u></p> <ul style="list-style-type: none"> <li>Allergies</li> <li>Aspirin</li> <li>Codeine</li> <li>Dental Anesthetics</li> <li>Erythromycin</li> <li>Jewelry</li> <li>Latex</li> <li>Metals</li> <li>Penicillin</li> <li>Tetracycline</li> <li>Other:</li> </ul> <hr/> <hr/> <hr/>

**Medications:**

Y N

Is there any disease, condition, or problem that you think this office should know about that is not covered above?  
If yes, please describe below:

**Notes:**

**Signature:** \_\_\_\_\_  
(If under 18, Parent or Guardian Signature Required)

**Date:** \_\_\_\_\_

6151 Wilson Mills Road, Suite 300  
Highland Heights, Ohio 44143  
Phone: 440-446-9417

**NOTICE OF PRIVACY PRACTICES**

THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

PLEASE REVIEW IT CAREFULLY.  
THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US.

**OUR LEGAL DUTY**

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy policies, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect 12/16/14, and will remain in effective until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information disclosed on this Notice.

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**USES AND DISCLOSURES OF HEALTH INFORMATION**

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

**Treatment:** We may use or disclose your health information to a physician or other healthcare provider providing treatment to you.

**Payment:** We may use and disclose your health information to obtain payment for services we provide to you.

**Healthcare Operations:** We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities.

**Your Authorization:** In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

**To Your Family and Friends:** We must disclose your health information to you, as described in the Patients' Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

**Persons Involved In Care:** We may use or disclose health information to notify, or assist in the notification of (including identifying or locating) a family member, your personal representative or another person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of our best interest in allowing a person to pick up filled prescriptions, medical supplies, x-rays, or other similar forms of health information.

**Marketing Health-Related Services:** We will not use your health information for marketing communications without your written authorization.

**Required by Law:** We may use or disclose your health information when we are required to do so by law.

**Abuse or Neglect:** We may disclose your health information to appropriate authorities if we reasonable believe you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.

**National Security:** We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institution or law enforcement officials having lawful custody of protected health information of inmate or patient under certain circumstances.

**Appointment Reminders:** We may use or disclose your health information to provide you with appointment reminders (such as voicemail messages, postcards, or letters).

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## PATIENT RIGHTS

**Access:** You have the right to look at or get copies of your health information, with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format you request unless we cannot practicably do so. (You must make a request in writing to obtain access to your health information. You may obtain a form to request access by using the contact information listed in this Notice. We will charge you a reasonable cost-based fee for expenses such as copies and staff time. If you request copies, we will charge you for each page, for staff time to copy your health information, and postage if you want the copies mailed to you. If you request an alternative format, we will charge a cost-based fee for providing your health information in that format. If you prefer, we will prepare a summary or an explanation of your health information for a fee. Contact us using the information listed in this Notice for a full explanation of our fee structure).

**Disclosure Accounting:** You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operations and certain other activities, for the last 6 years, but not before April 14, 2003. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to these additional requests.

**Restriction:** You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions, but if we do, we will abide by our agreement (except in an emergency).

**Alternative Communication:** You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. (You must make your request in writing). Your request must specify the alternative means or location, and provide satisfactory explanation how payments will be handled under the alternative means or location you request.

**Amendment:** You have the right to request that we amend your health information. (Your request must be in writing, and it must explain why the information should be amended). We may deny your request under certain circumstances.

**Electronic Notice:** If you receive this Notice on our Website or by electronic mail (email), you are entitled to receive this Notice in written form.

**Questions and Complaints:** If you want more information about our privacy practices or have questions or concerns, please contact us.

I have received, read and understand your Notice of Privacy Practices containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its Notice of Privacy Practices from time to time and that I may contact this organization at any time at the address above to obtain a current copy of the Notice of Private Practices.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand that you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

**Patient Name:**

**Relationship to Patient:**

(If under 18, parent or guardian signature is required)

**Signature:**

\_\_\_\_\_  
(If under 18, Parent or Guardian Signature Required)

**Date:**

# Patient Screening Form

**Patient Name:**

	PRE-APPOINTMENT	IN-OFFICE
	Date:	Date:
Do you/they have fever or have you/they felt hot or feverish recently (14-21 days)?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you/they having shortness of breath or other difficulties breathing?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you/they have a cough?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Any other flu-like symptoms, such as gastrointestinal upset, headache or fatigue?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you/they experienced recent loss of taste or smell?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you/they in contact with any confirmed COVID-19 positive patients? <i>Patients who are well but who have a sick family member at home with COVID-19 should consider postponing elective treatment.</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is your/their age over 60?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you/they have heart disease, lung disease, kidney disease, diabetes or any auto-immune disorders?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you/they traveled in the past 14 days to any regions affected by COVID-19? (as relevant to your location)	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

**Positive responses to any of these would likely indicate a deeper discussion with the dentist before proceeding with elective dental treatment.**

- For testing, see the list of [State and Territorial Health Department Websites](#) for your specific area's information.